



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

29 November 2021



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, November 29, 2021

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,951.47	22.73	0.33%	25.37%	7,357.17	5,357.86	40.83	1.70	36.72	2.10
Premier Index	7,550.15	37.35	0.50%	24.77%	7,979.44	5,867.95	30.73	1.84	29.42	2.49
Main Index	5,785.16	-10.58	-0.18%	27.07%	6,180.06	4,339.02	10.10	1.26	58.95	0.91
NIC 50 Index	8,410.76	34.50	0.41%	27.69%	8,852.99	6,360.95	30.03	1.84	29.42	2.49

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	56.07	294.29
Premier Index	35.69	81.79
Main Index	20.38	212.50
NIC 50 Index	43.66	136.19

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Sanam Real Estate	0.090	38,119	17.08%
Mashaer Holding	0.076	22,461	8.73%
Taameer Real Estate Investment	0.044	107,177	7.58%
Al Massaleh Real Estate	0.053	108	6.65%
Al Masaleh International Real	0.048	46,466	6.50%

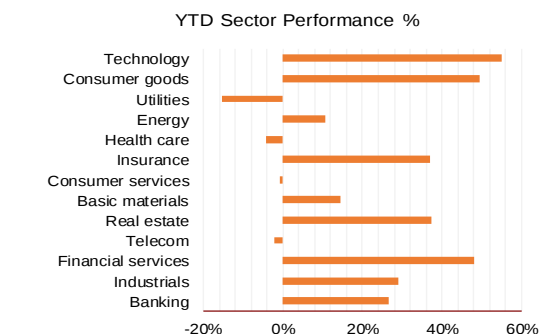
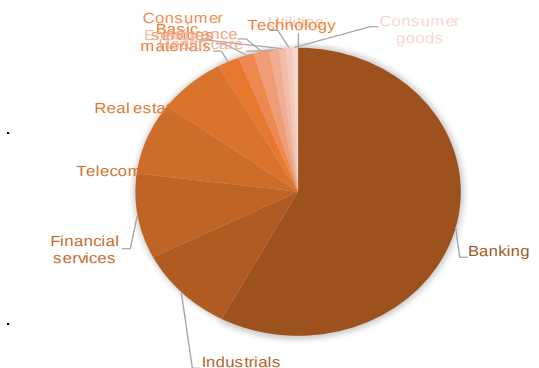
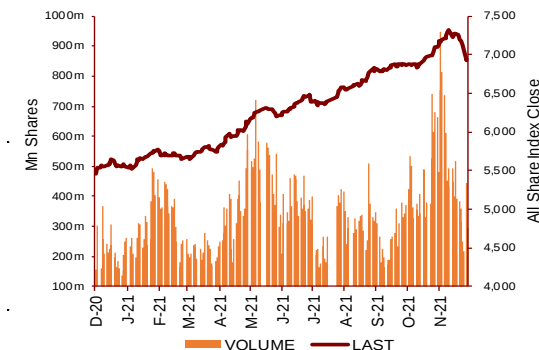
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.819	8.58	0.61%
National Bank of Kuwait	0.998	5.87	0.30%
GFH Financial Group	0.086	4.34	0.58%
Agility Public Warehousing	0.956	2.83	0.84%
Ahli United Bank BSC	0.277	2.74	1.84%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	72	51	41
Premier Index	16	5	4
Main Index	56	46	37
NIC 50 Index	31	10	9

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Mena Real Estate	0.050	1,526,257	-12.17%
Jazeera Airways	1.000	1,745,220	-10.71%
Al Deera Holding	0.166	27,991	-10.27%
Equipment Holding	0.053	87,906	-8.62%
Gulf Franchising Holding	0.077	902	-8.33%

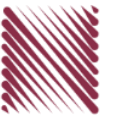
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.086	49.79	0.58%
Mena Real Estate	0.050	29.87	-12.17%
Kuwait International Bank	0.211	12.09	0.00%
National Real Estate	0.213	11.23	0.95%
National Investments	0.225	10.88	3.69%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,599.16	7.340	0.46%	26.7%	1,677.6	1,233.4	23.594	1.58	29.55	0.77
Industrials	1,150.98	5.140	0.45%	29.2%	1,270.1	837.4	3.968	1.12	27.24	1.65
Financial services	1,376.68	1.410	0.10%	48.1%	1,495.9	878.4	3.895	1.07	64.08	0.48
Telecom	1,080.23	2.880	0.27%	-2.0%	1,179.6	1,063.9	3.310	1.26	52.73	2.77
Real estate	1,309.15	9.590	0.74%	37.4%	1,438.0	893.4	2.750	1.38	103.55	0.55
Basic materials	1,030.14	-6.420	-0.62%	14.6%	1,213.2	795.0	0.881	1.63	54.94	4.32
Consumer services	739.97	1.030	0.14%	-0.9%	842.4	705.3	0.629	2.05	23.83	0.86
Insurance	1,585.15	-2.020	-0.13%	37.1%	1,675.7	1,006.4	0.632	0.93	12.33	3.16
Health care	792.23	-6.660	-0.83%	-4.2%	826.8	759.1	0.393	4.54	22.48	1.23
Energy	1,412.54	11.030	0.79%	10.6%	1,592.9	1,163.6	0.285	1.17	16.50	2.50
Utilities	618.42	2.630	0.43%	-15.2%	868.4	579.0	0.259	4.17	19.97	5.13
Consumer goods	1,223.06	-39.020	-3.09%	49.4%	1,420.9	755.8	0.226	1.36	18.09	1.48
Technology	778.43	7.280	0.94%	54.8%	887.6	491.1	0.011	0.92	NM	-
	6,951.47	22.73	0.33%	25.4%	7,357.2	5,357.9	40.83	1.70	36.72	2.10



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

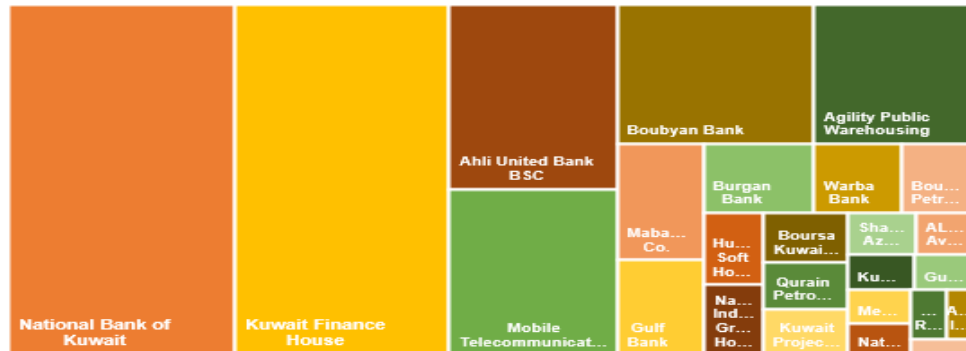


Premier Market

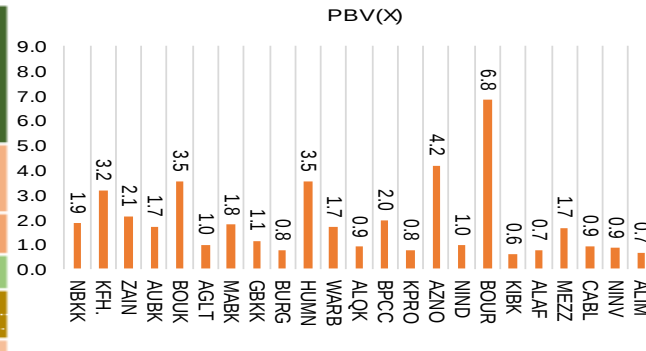
Monday, November 29, 2021

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.998	0.003	0.30%	1.85	23.67	1.91	7,178	1%	25%	5.87	5.86	8.1%	1.1%	1.057	0.771	23.36%
Kuwait Finance House	0.819	0.005	0.61%	3.18	31.84	1.12	6,855	-2%	33%	8.58	10.46	10.7%	1.2%	0.849	0.596	22.31%
Mobile Telecommunications	0.586	0.003	0.51%	2.13	13.44	4.55	2,536	-2%	-3%	1.66	2.83	15.3%	4.2%	0.641	0.579	8.25%
Ahli United Bank BSC	0.277	0.005	1.84%	1.71	20.68	1.32	2,807	-5%	28%	2.74	9.87	9.1%	1.3%	0.297	0.199	9.14%
Boubyan Bank	0.782	-0.005	-0.64%	3.54	65.66	0.00	2,486	0%	45%	0.81	1.02	5.9%	0.6%	0.835	0.516	8.09%
Agility Public Warehousing	0.956	0.008	0.84%	0.98	56.94	0.96	2,012	-3%	56%	2.83	2.95	2.2%	2.0%	1.090	0.569	6.55%
Mabane Co.	0.779	0.002	0.26%	1.78	17.24	0.73	913	-1%	26%	1.20	1.55	10.8%	5.2%	0.868	0.584	2.97%
Gulf Bank	0.247	0.002	0.82%	1.14	19.54	2.04	744	0%	13%	0.60	2.45	5.9%	0.6%	0.265	0.205	2.42%
Burgan Bank	0.222	0.002	0.91%	0.75	17.90	2.11	694	-5%	12%	0.35	1.59	4.1%	0.6%	0.240	0.183	2.26%
Human Soft Holding	3.245	0.025	0.78%	3.53	7.04	12.42	395	-3%	-15%	0.73	0.23	51.8%	36.9%	4.030	3.170	1.28%
Warba Bank	0.274	-0.003	-1.08%	1.68	21.90	0.00	548	4%	26%	0.67	2.41	7.9%	0.7%	0.298	0.210	1.78%
Qurain Petrochemical Industries	0.350	-0.006	-1.69%	0.89	31.76	4.49	358	-8%	4%	0.08	0.23	2.8%	3.0%	0.447	0.295	1.17%
Boubyan Petrochemical	0.865	0.000	0.00%	1.98	23.26	6.36	451	-6%	35%	0.32	0.37	8.7%	4.3%	0.987	0.555	1.47%
Kuwait Projects Company Holding	0.145	0.000	0.00%	0.75	134.26	3.45	356	-1%	-9%	0.23	1.60	0.6%	0.1%	0.178	0.140	1.16%
Shamal Az-Zour Al-Oula Power & Water	0.235	0.001	0.43%	4.17	19.97	5.13	259	-1%	-16%	0.20	0.86	29.1%	2.5%	0.330	0.220	0.84%
National Industries Group Holding	0.263	-0.002	-0.75%	0.97	5.31	0.00	387	-4%	58%	1.12	4.20	20.3%	7.5%	0.296	0.165	1.26%
Boursa Kuwait Securities Co	1.915	0.050	2.68%	6.81	24.52	2.14	384	-10%	74%	0.38	0.20	29.8%	19.5%	2.432	1.081	1.25%
Kuwait International Bank	0.211	0.000	0.00%	0.61	NM	0.00	215	-5%	1%	2.57	12.09	-0.5%	0.1%	0.233	0.198	0.70%
ALAFCO Aviation Lease and Finance	0.229	-0.001	-0.43%	0.74	NM	0.00	218	-3%	6%	0.35	1.52	-4.7%	-1.0%	0.256	0.166	0.71%
Mezzan Holding	0.599	0.001	0.17%	1.67	18.09	2.95	188	-5%	0%	0.09	0.15	9.1%	4.6%	0.679	0.554	0.61%
Gulf Cable and Electrical Industries	0.918	0.004	0.44%	0.93	32.28	5.47	192	-2%	22%	0.16	0.17	3.0%	2.7%	1.011	0.700	0.62%
National Investments	0.225	0.008	3.69%	0.85	6.50	5.07	177	0%	67%	2.41	10.88	14.7%	12.4%	0.251	0.124	0.58%
Alimtiq Investment Group	0.117	0.000	0.00%	0.65	NM	0.00	121	-13%	4%	0.32	2.68	-2.3%	-1.6%	0.142	0.096	0.39%
Kuwait Real Estate	0.174	0.004	2.35%	1.23	25.97	0.00	160	0%	68%	0.58	3.37	4.8%	2.2%	0.193	0.092	0.52%
Integrated Holding	0.377	0.001	0.27%	1.58	NM	0.00	95	1%	18%	0.86	2.26	0.0%	0.0%	0.399	0.310	0.31%
Total		37.35	0.50%	1.84	29.42	2.49	30,729	-1.9%	24.8%	35.69	81.79					100%

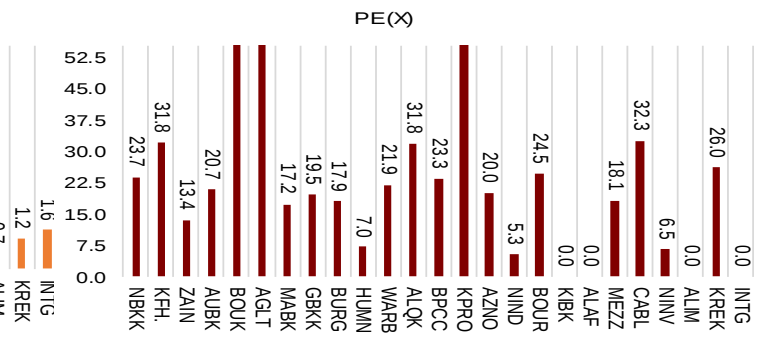
Market Capitalization



Price to Book Value

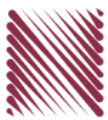


Price to Earning Value



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.998	0.003	0.30%	1.85	23.7	1.91	7,178	0.8%	24.8%	8.1%	1.1%
Kuwait Finance House	0.819	0.005	0.61%	3.18	31.8	1.12	6,855	-2.0%	33.1%	10.7%	1.2%
Mobile Telecommunications	0.586	0.003	0.51%	2.13	13.4	4.55	2,536	-2.2%	-3.3%	15.3%	4.2%
Ahli United Bank BSC	0.277	0.005	1.84%	1.71	20.7	1.32	2,807	-5.1%	28.1%	9.1%	1.3%
Boubyan Bank	0.782	-0.005	-0.64%	3.54	65.7	0.00	2,486	-0.4%	44.6%	5.9%	0.6%
Agility Public Warehousing	0.956	0.008	0.84%	0.98	56.9	0.96	2,012	-3.2%	55.6%	2.2%	2.0%
Mabane Co.	0.779	0.002	0.26%	1.78	17.2	0.73	913	-1.1%	25.7%	10.8%	5.2%
Gulf Bank	0.247	0.002	0.82%	1.14	19.5	2.04	744	-0.4%	12.8%	5.9%	0.6%
Burgan Bank	0.222	0.002	0.91%	0.75	17.9	2.11	694	-4.8%	12.1%	4.1%	0.6%
Human Soft Holding	3.245	0.025	0.78%	3.53	7.0	12.42	395	-2.8%	-14.6%	51.8%	36.9%
Warba Bank	0.274	-0.003	-1.08%	1.68	21.9	0.00	548	3.9%	25.9%	7.9%	0.7%
Qurain Petrochemical Industries	0.350	-0.006	-1.69%	0.89	31.8	4.49	358	-7.7%	3.6%	2.8%	3.0%
Boubyan Petrochemical	0.865	0.000	0.00%	1.98	23.3	6.36	451	-6.1%	35.2%	8.7%	4.3%
Kuwait Projects Company Holding	0.145	0.000	0.00%	0.75	134.3	3.45	356	-0.7%	-8.8%	0.6%	0.1%
Shamal Az-Zour Al-Oula Power & Water	0.235	0.001	0.43%	4.17	20.0	5.13	259	-0.8%	-15.5%	29.1%	2.5%
National Industries Group Holding	0.263	-0.002	-0.75%	0.97	5.3	0.00	387	-3.6%	57.5%	20.3%	7.5%
Boursa Kuwait Securities Co	1.915	0.050	2.68%	6.81	24.5	2.14	384	-10.3%	73.6%	29.8%	19.5%
Kuwait International Bank	0.211	0.000	0.00%	0.61	NM	0.00	215	-5.4%	1.4%	-0.5%	0.1%
ALAFCO Aviation Lease and Finance	0.229	-0.001	-0.43%	0.74	NM	0.00	218	-2.6%	6.0%	-4.7%	-1.0%
Mezzan Holding	0.599	0.001	0.17%	1.67	18.1	2.95	188	-4.6%	0.5%	9.1%	4.6%
Gulf Cable and Electrical Industries	0.918	0.004	0.44%	0.93	32.3	5.47	192	-1.9%	21.6%	3.0%	2.7%
National Investments	0.225	0.008	3.69%	0.85	6.5	5.07	177	0.4%	66.7%	14.7%	12.4%
Alimtiq Investment Group	0.117	0.000	0.00%	0.65	NM	0.00	121	-12.7%	4.5%	-2.3%	-1.6%
Kuwait Real Estate	0.174	0.004	2.35%	1.23	26.0	0.00	160	0.0%	67.6%	4.8%	2.2%
Integrated Holding	0.377	0.001	0.27%	1.58	NM	0.00	95	1.1%	18.5%	0.0%	0.0%
Total	37.35	0.50%	1.84	29.42	2.49	30,729	-1.9%	24.8%	0.00%	0.00%	

Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,550	37.35	0.50%	7,625	6,985	29	30,729	-1.9%	24.8%	7,979	5,868

Top 5 Performrs (Today's Price Change)

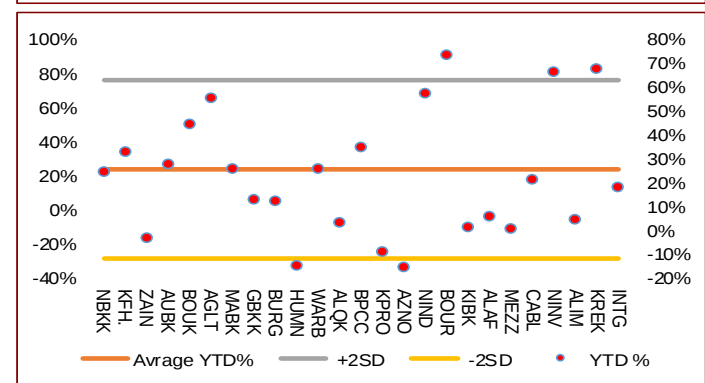
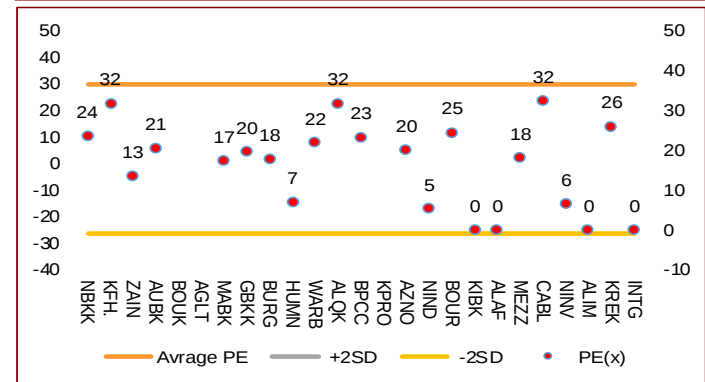
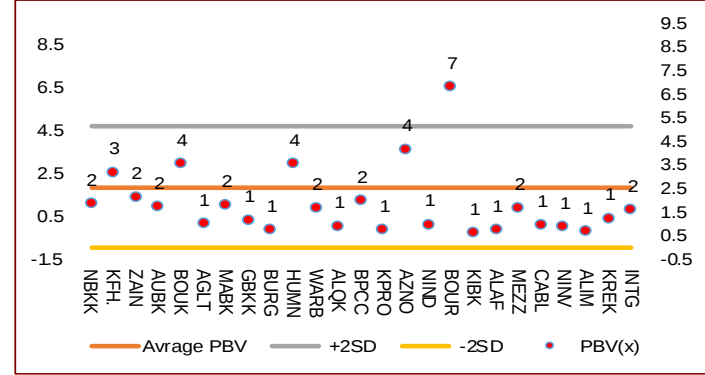
National Investments	0.225	0.008	3.69%	0.216	0.188	37	177	0.4%	66.7%	0.251	0.124
Boursa Kuwait Securities Co	1.915	0.050	2.68%	1.930	1.481	27	384	-10.3%	73.6%	2.432	1.081
Kuwait Real Estate	0.174	0.004	2.35%	0.167	0.138	38	160	0.0%	67.6%	0.193	0.092
Ahli United Bank BSC	0.277	0.005	1.84%	0.287	0.245	33	2,807	-5.1%	28.1%	0.297	0.199
Burgan Bank	0.222	0.002	0.91%	0.228	0.218	26	694	-4.8%	12.1%	0.240	0.183

Middel Performrs (Today's Price Change)

Agility Public Warehousing	0.956	0.008	0.84%	0.994	0.883	35	2,012	-3.2%	55.6%	1.090	0.569
Gulf Bank	0.247	0.002	0.82%	0.246	0.234	42	744	-0.4%	12.8%	0.265	0.205
Human Soft Holding	3.245	0.025	0.78%	3.304	3.542	42	395	-2.8%	-14.6%	4.030	3.170
Kuwait Finance House	0.819	0.005	0.61%	0.829	0.763	29	6,855	-2.0%	33.1%	0.849	0.596
Mobile Telecommunications	0.586	0.003	0.51%	0.598	0.602	34	2,536	-2.2%	-3.3%	0.641	0.579
Gulf Cable and Electrical Industries	0.918	0.004	0.44%	0.900	0.829	22	192	-1.9%	21.6%	1.011	0.700
Shamal Az-Zour Al-Oula Power & Water	0.235	0.001	0.43%	0.237	0.244	30	259	-0.8%	-15.5%	0.330	0.220
National Bank of Kuwait	0.998	0.003	0.30%	0.982	0.882	40	7,178	0.8%	24.8%	1.057	0.771
Integrated Holding	0.377	0.001	0.27%	0.376	0.369	53	95	1.1%	18.5%	0.399	0.310
Mabane Co.	0.779	0.002	0.26%	0.100	0.100	29	913	-1.1%	25.7%	1.210	0.996
Mezzan Holding	0.599	0.001	0.17%	0.625	0.609	31	188	-4.6%	0.5%	0.679	0.554
Kuwait Projects Company Holding	0.145	0.000	0.00%	0.151	0.158	52	356	-0.7%	-8.8%	0.178	0.140
Boubyan Petrochemical	0.865	0.000	0.00%	0.912	0.871	15	451	-6.1%	35.2%	0.987	0.555
Kuwait International Bank	0.211	0.000	0.00%	0.224	0.217	11	215	-5.4%	1.4%	0.233	0.198
Alimtiq Investment Group	0.117	0.000	0.00%	0.131	0.123	20	121	-12.7%	4.5%	0.142	0.096

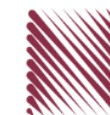
Bottom 5 Performrs (Today's Price Change)

ALAFCO Aviation Lease and Finance	0.229	-0.001	-0.43%	0.237	0.224	36	218	-2.6%	6.0%	0.256	0.166
Boubyan Bank	0.782	-0.005	-0.64%	0.784	0.700	33	2,486	-0.4%	44.6%	0.835	0.516
National Industries Group Holding	0.263	-0.002	-0.75%	0.261	0.223	21	387	-3.6%	57.5%	0.296	0.165
Warba Bank	0.274	-0.003	-1.08%	0.261	0.237	52	548	3.9%	25.9%	0.298	0.210
Qurain Petrochemical Industries	0.350	-0.006	-1.69%	0.375	0.386	6	358	-7.7%	3.6%	0.447	0.295



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



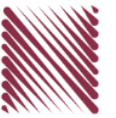
Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.998	0.003	0.30%	1.85	23.67	1.91	7,178	1%	25%	5.87	5.86	8.1%	1.1%	1.057	0.771	17.58%
Kuwait Finance House	0.819	0.005	0.61%	3.18	31.84	1.12	6,855	-2%	33%	8.58	10.46	10.7%	1.2%	0.849	0.596	16.79%
Ahli United Bank BSC	0.277	0.005	1.84%	1.71	20.68	1.32	2,807	-5%	28%	2.74	9.87	9.1%	1.3%	0.297	0.199	6.88%
Boubyan Bank	0.782	-0.005	-0.64%	3.54	65.66	0.00	2,486	0%	45%	0.81	1.02	5.9%	0.6%	0.835	0.516	6.09%
Commercial Bank of Kuwait	0.500	0.000	0.00%	1.24	42.59	0.00	990	0%	0%	0.10	0.20	3.1%	0.5%	0.605	0.485	2.43%
Gulf Bank	0.247	0.002	0.82%	1.14	19.54	2.04	744	0%	13%	0.60	2.45	5.9%	0.6%	0.265	0.205	1.82%
Burgan Bank	0.222	0.002	0.91%	0.75	17.90	2.11	694	-5%	12%	0.35	1.59	4.1%	0.6%	0.240	0.183	1.70%
Ahli United Bank	0.313	0.001	0.32%	0.96	22.20	0.00	671	-4%	19%	0.09	0.28	5.1%	0.8%	0.332	0.251	1.64%
Warba Bank	0.274	-0.003	-1.08%	1.68	21.90	0.00	548	4%	26%	0.67	2.41	7.9%	0.7%	0.298	0.210	1.34%
Al Ahli Bank of Kuwait	0.240	0.001	0.42%	0.67	NM	0.00	405	0%	21%	0.07	0.29	-7.5%	-0.8%	0.264	0.186	0.99%
Kuwait International Bank	0.211	0.000	0.00%	0.61	NM	0.00	215	-5%	1%	2.57	12.09	-0.5%	0.1%	0.233	0.198	0.53%
Total Banking Sector - 11 Companies							23,594			22.44	46.52					57.78%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Qurain Petrochemical Industries	0.350	-0.006	-1.69%	0.89	31.76	4.49	358	-8%	4%	0.08	0.23	2.8%	3.0%	0.447	0.295	0.88%
Boubyan Petrochemical	0.865	0.000	0.00%	1.98	23.26	6.36	451	-6%	35%	0.32	0.37	8.7%	4.3%	0.987	0.555	1.10%
Al Kout Industrial Projects	0.451	0.000	0.00%	1.76	NM	4.43	46	0%	-33%	0.00	0.00	-1.6%	-1.1%	0.710	0.449	0.11%
Kuwait Foundry	0.359	0.009	2.57%	1.87	109.79	2.00	26	-2%	34%	0.00	0.00	1.6%	1.6%	0.430	0.253	0.06%
Total Basic Materials - 4 Companies							881			0.41	0.60					2.16%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.599	0.001	0.17%	1.67	18.09	2.95	188	-5%	0%	0.09	0.15	9.1%	4.6%	0.679	0.554	0.46%
Livestock Transport and Trading	0.180	0.000	0.00%	1.04	NM	0.00	38	-5%	2%	0.00	0.01	-14.4%	-8.3%	0.210	0.171	0.09%
Total Consumer Goods - 2 Companies							226			0.09	0.16					0.55%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Consumer Services			Price				Valuation Multiples			MKT Cap	Price Performance			Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	%	High	Low	%
Jazeera Airways	1.000	-0.120	-10.71%	9.53	NM	0.00	220	-5%	40%	1.75	1.72	-48.4%	-5.7%	1.345	0.588	0.54%				
Kuwait National Cinema	0.909	0.000	0.00%	1.19	95.58	0.00	84	7%	21%	0.00	0.00	1.3%	0.7%	0.990	0.700	0.21%				
Oula Fuel Marketing	0.155	0.001	0.65%	0.86	14.09	3.25	63	-7%	26%	0.01	0.05	6.5%	3.4%	0.178	0.114	0.15%				
Al Soor Fuel Marketing	0.153	0.008	5.52%	0.90	15.49	3.45	62	-8%	25%	0.01	0.09	6.0%	4.5%	0.175	0.116	0.15%				
Sultan Center Food Products	0.218	0.004	1.87%	0.61	1.09	0.00	61	-5%	118%	0.06	0.30	76.1%	17.4%	0.269	0.090	0.15%				
Jiyad Holding	0.081	0.004	5.61%	0.77	NM	0.00	28	25%	83%	0.00	0.02	-6.7%	-3.7%	0.099	0.036	0.07%				
IFA Hotels and Resorts	0.056	0.001	1.27%	5.62	NM	0.00	36	-1%	187%	0.16	2.81	-70.3%	-1.8%	0.073	0.016	0.09%				
Kuwait Resorts	0.098	0.002	2.19%	0.61	13.91	2.02	19	-1%	60%	0.13	1.30	4.6%	4.1%	0.112	0.054	0.05%				
Future Kid Entertainment and Real Estate	0.078	-0.001	-1.27%	0.73	NM	0.00	8	-7%	-9%	0.03	0.37	-23.2%	-12.2%	0.122	0.064	0.02%				
Al Eid Food	0.272	0.005	1.87%	1.93	18.78	1.56	39	-7%	293%	0.04	0.16	10.7%	7.9%	0.310	0.053	0.10%				
Kuwait Hotels	0.090	-0.005	-4.95%	1.12	7.85	0.00	5	-7%	52%	0.00	0.00	15.4%	9.3%	0.113	0.050	0.01%				
Palms Agro Production	0.073	0.000	0.00%	0.67	NM	0.00	4	-8%	14%	0.00	0.00	-7.1%	-5.5%	0.090	0.050	0.01%				
Total Consumer Services - 12 Companies							629			2.19	6.81									1.54%
Financial Services			Price				Valuation Multiples			MKT Cap	Price Performance			Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	%	High	Low	%
Egypt Kuwait Holding	0.415	-0.008	-1.89%	2.34	9.71	0.00	468	-2%	29%	0.24	0.59	26.7%	10.9%	0.465	0.288	1.15%				
Kuwait Projects Company Holding	0.145	0.000	0.00%	0.75	134.26	3.45	356	-1%	-9%	0.23	1.60	0.6%	0.1%	0.178	0.140	0.87%				
National Industries Group Holding	0.263	-0.002	-0.75%	0.97	5.31	0.00	387	-4%	58%	1.12	4.20	20.3%	7.5%	0.296	0.165	0.95%				
Boursa Kuwait Securities Co	1.915	0.050	2.68%	6.81	24.52	2.14	384	-10%	74%	0.38	0.20	29.8%	19.5%	2.432	1.081	0.94%				
GFH Financial Group	0.086	0.001	0.58%	1.10	11.47	1.69	321	9%	83%	4.34	49.79	8.9%	1.3%	0.104	0.043	0.79%				
National Investments	0.225	0.008	3.69%	0.85	6.50	5.07	177	0%	67%	2.41	10.88	14.7%	12.4%	0.251	0.124	0.43%				
Tamdeen Investment	0.382	0.000	0.00%	0.47	153.41	0.00	131	3%	23%	0.00	0.00	0.3%	0.2%	0.414	0.200	0.32%				
Alimtiqaz Investment Group	0.117	0.000	0.00%	0.65	NM	0.00	121	-13%	4%	0.32	2.68	-2.3%	-1.6%	0.142	0.096	0.30%				
Commercial Facilities	0.202	-0.003	-1.46%	0.64	4.82	4.88	103	-1%	6%	0.02	0.12	14.0%	7.8%	0.220	0.165	0.25%				
Aayan Leasing and Investment	0.153	0.003	2.00%	1.25	2.92	0.00	108	-8%	58%	0.81	5.31	49.0%	17.6%	0.204	0.093	0.26%				
Kuwait Investment	0.273	0.000	0.00%	1.21	6.01	0.00	150	-7%	124%	0.09	0.33	21.9%	9.7%	0.317	0.115	0.37%				
Noor Financial Investment	0.323	-0.006	-1.82%	1.57	7.93	1.82	132	-11%	90%	0.09	0.28	21.8%	14.9%	0.399	0.168	0.32%				
Arzan Financial Group for Financing and Invest	0.160	0.000	0.00%	1.05	24.13	0.00	125	-4%	187%	0.33	2.03	4.8%	3.4%	0.183	0.055	0.31%				
Kuwait Financial Centre	0.169	0.001	0.60%	0.78	4.47	0.00	81	-12%	103%	0.49	2.89	18.9%	9.9%	0.207	0.079	0.20%				
Gulf Investment House	0.299	0.000	0.00%	2.95	19.72	0.00	122	-4%	259%	0.00	0.00	16.1%	13.0%	0.340	0.076	0.30%				
Al Bareeq Holding	0.038	0.000	1.06%	0.37	NM	0.00	17	4%	-42%	0.11	2.99	-2.0%	-2.0%	0.102	0.014	0.04%				
Arabi Group Holdings	0.182	0.000	0.00%	1.06	343.40	0.00	30	-4%	-8%	0.03	0.14	0.3%	-0.9%	0.228	0.102	0.07%				
Kuwait and Middle East Financial Investment	0.135	0.000	0.00%	1.18	11.56	0.00	30	-2%	-3%	0.00	0.00	10.3%	8.4%	0.198	0.123	0.07%				
Privatization Holding	0.056	0.001	2.20%	0.45	NM	0.00	34	-15%	39%	0.14	2.44	0.0%	-0.7%	0.070	0.039	0.08%				
Asiya Capital Investments	0.049	0.001	2.71%	0.53	NM	0.00	38	-10%	34%	0.01	0.22	-0.2%	-0.2%	0.057	0.031	0.09%				
Umm Al Qaiwain General Investment Co	0.099	0.000	0.00%	0.56	6.88	4.14	36	29%	32%	0.00	0.00	8.3%	7.1%	0.099	0.063	0.09%				
Securities House	0.099	0.001	1.22%	0.99	NM	0.00	45	-8%	89%	0.48	4.81	-7.9%	-7.4%	0.117	0.050	0.11%				
KAMCO Investment	0.132	-0.001	-0.75%	0.76	6.58	0.00	45	-8%	79%	0.06	0.43	12.4%	5.3%	0.149	0.072	0.11%				
First Investment	0.078	-0.001	-0.76%	0.74	NM	0.00	35	-12%	25%	0.28	3.53	-1.8%	-0.9%	0.095	0.047	0.09%				
Inovest BSC Public	0.112	-0.005	-4.27%	0.00	NM	0.00	33	-6%	71%	0.23	1.97	-1.3%	-0.7%	0.134	0.055	0.08%				
Coast Investment and Development	0.110	0.000	0.00%	1.05	NM	0.00	51	-8%	69%	0.49	4.42	-6.0%	-5.8%	0.127	0.050	0.13%				
Al Madar Finance and Investment	0.104	-0.002	-1.89%	1.00	NM	0.00	22	-15%	14%	0.03	0.31	-1.4%	-0.9%	0.156	0.086	0.05%				
Bayan Investment	0.050	0.000	0.00%	0.44	835.00	0.00	18	-12%	20%	0.00	0.06	0.1%	0.3%	0.065	0.032	0.04%				
Al Manar Financing and Leasing	0.070	0.003	4.63%	0.70	NM	0.00	22	-9%	41%	0.02	0.27	-1.8%	-1.5%	0.085	0.042	0.05%				
Manazel Holding	0.051	-0.001	-1.16%	1.08	24.29	0.00	22	-10%	61%	0.24	4.73	4.5%	1.5%	0.060	0.030	0.05%				
Kuwait Finance and Investment	0.087	0.002	2.61%	0.62	4.97	0.00	27	-13%	101%	0.01	0.12	13.3%	10.0%	0.125	0.040	0.07%				
National International Holding	0.158	0.005	3.27%	0.89	NM	0.00	33	-3%	91%	0.20	1.27	-3.6%	-2.6%	0.179	0.060	0.08%				
Osoul Investment	0.089	0.000	0.34%	0.77	NM	0.00	13	-14%	11%	0.00	0.01	0.0%	0.0%	0.108	0.072	0.03%				
UniCap Investment and Finance	0.069	-0.003	-3.65%	0.78	5.53	0.00	15	-15%	63%	0.04	0.52	14.8%	4.8%	0.097	0.036	0.04%				
Amar Finance and Leasing	0.069	-0.003	-4.45%	0.73	11.17	0.00	13	-13%	41%	0.09	1.35	6.8%	6.3%	0.097	0.039	0.03%				
Gulf North Africa Holding	0.083	0.002	2.86%	1.16	71.38	0.00	12	1%	27%	0.01	0.13	1.6%	1.9%	0.087	0.057	0.03%				
Al Salam Group Holding	0.028	0.001	1.79%	0.33	NM	0.00	8	-5%	13%	0.04	1.58	-27.1%	-26.5%	0.037	0.024	0.02%				
International Financial Advisors	0.113	0.000	0.00%	0.82	3.32	0.00	28	-3%	89%	0.18	1.60	37.0%	9.3%	0.145	0.050	0.07%				
Al Madina for Finance and Investment	0.016	0.000	0.00%	0.43	1.75	0.00	7	0%	3%	0.00	0.00	27.0%	13.5%	0.019	0.015	0.02%				
Credit Rating and Collection	0.054	-0.001	-1.27%	1.90	NM	0.00	9	94%	147%	0.12	1.98	-7.0%	-6.5%	0.069	0.018	0.02%				
Ektitab Holding	0.020	0.001	2.62%	0.47	NM	0.00	6	-1%	30%	0.04	1.87	-8.1%	-7.1%	0.024	0.015	0.02%				
Kuwait Syrian Holding Co	0.048	-0.002	-4.61%	1.17	46.67	0.00	8	-17%	49%	0.09	1.78	2.1%	2.6%	0.060	0.025	0.02%				
Warba Capital Holding	0.099	-0.001	-0.70%	1.25	NM	0.00	10	-15%	104%	0.00	0.00	-3.7%	-3.4%	0.145	0.043	0.02%				
National Consumer Holding	0.115	-0.001	-0.86%	1.46	NM	0.00	10	-30%	135%	0.15	1.28	-12.3%	-11.6%	0.198	0.036	0.03%				
Al Deera Holding	0.166	-0.019	-10.27%	1.05	67.48	0.00	15	-14%	86%	0.03	0.18	5.7%	2.2%	0.245	0.089	0.04%				
Al Mal Investment Company	0.006	0.000	0.00%	0.25	NM	0.00	2	0%	0%	0.00	0.00	-24.7%	-12.7%	0.006	0.006	0.00%				
AL SAFAT INVESTMENT	0.132	0.000	0.00%	1.42	3.17	0.00	34	-9%	0%	0.12	0.91	49.6%	18.6%	0.157	0.120	0.08%				
Gulf Franchising Holding	0.077	-0.007	-8.33%	1.47	NM	0.00	3	-4%	28%	0.00	0.01	-19.5%	-4.3%	0.115	0.032	0.01%				
Total Financial Services - 48 Companies							3,895			14.10	121.81									9.54%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.415	-0.008	-1.89%	2.34	9.71	0.00	468	-2%	29%	0.24	0.59	26.7%	10.9%	0.465	0.288	1.15%
Kuwait Projects Company Holding	0.145	0.000	0.00%	0.75	134.26	3.45	356	-1%	-9%	0.23	1.60	0.6%	0.1%	0.178	0.140	0.87%
National Industries Group Holding	0.263	-0.002	-0.75%	0.97	5.31	0.00	387	-4%	58%	1.12	4.20	20.3%	7.5%	0.296	0.165	0.95%
Boursa Kuwait Securities Co	1.915	0.050	2.68%	6.81	24.52	2.14	384	-10%	74%	0.38	0.20	29.8%	19.5%	2.432	1.081	0.94%
GFH Financial Group	0.086	0.001	0.58%	1.10	11.47	1.69	321	9%	83%	4.34	49.79	8.9%	1.3%	0.104	0.043	0.79%
National Investments	0.225	0.008	3.69%	0.85	6.50	5.07	177	0%	67%	2.41	10.88	14.7%	12.4%	0.251	0.124	0.43%
Tamdeen Investment	0.382	0.000	0.00%	0.47	153.41	0.00	131	3%	23%	0.00	0.00	0.3%	0.2%	0.414	0.200	0.32%
Alimtiyaz Investment Group	0.117	0.000	0.00%	0.65	NM	0.00	121	-13%	4%	0.32	2.68	-2.3%	-1.6%	0.142	0.096	0.30%
Commercial Facilities	0.202	-0.003	-1.46%	0.64	4.82	4.88	103	-1%	6%	0.02	0.12	14.0%	7.8%	0.220	0.165	0.25%
Aayan Leasing and Investment	0.153	0.003	2.00%	1.25	2.92	0.00	108	-8%	58%	0.81	5.31	49.0%	17.6%	0.204	0.093	0.26%
Kuwait Investment	0.273	0.000	0.00%	1.21	6.01	0.00	150	-7%	124%	0.09	0.33	21.9%	9.7%	0.317	0.115	0.37%
Noor Financial Investment	0.323	-0.006	-1.82%	1.57	7.93	1.82	132	-11%	90%	0.09	0.28	21.8%	14.9%	0.399	0.168	0.32%
Arzan Financial Group for Financing and Invest	0.160	0.000	0.00%	1.05	24.13	0.00	125	-4%	187%	0.33	2.03	4.8%	3.4%	0.183	0.055	0.31%
Kuwait Financial Centre	0.169	0.001	0.60%	0.78	4.47	0.00	81	-12%	103%	0.49	2.89	18.9%	9.9%	0.207	0.079	0.20%
Gulf Investment House	0.299	0.000	0.00%	2.95	19.72	0.00	122	-4%	259%	0.00	0.00	16.1%	13.0%	0.340	0.076	0.30%
Al Bareeq Holding	0.038	0.000	1.06%	0.37	NM	0.00	17	4%	-42%	0.11	2.99	-2.0%	-2.0%	0.102	0.014	0.04%
Arabi Group Holdings	0.182	0.000	0.00%	1.06	343.40	0.00	30	-4%	-8%	0.03	0.14	0.3%	-0.9%	0.228	0.102	0.07%
Kuwait and Middle East Financial Investment	0.135	0.000	0.00%	1.18	11.56	0.00	30	-2%	-3%	0.00	0.00	10.3%	8.4%	0.198	0.123	0.07%
Privatization Holding	0.056	0.001	2.20%	0.45	NM	0.00	34	-15%	39%	0.14	2.44	0.0%	-0.7%	0.070	0.039	0.08%
Asiya Capital Investments	0.049	0.001	2.71%	0.53	NM	0.00	38	-10%	34%	0.01	0.22	-0.2%	-0.2%	0.057	0.031	0.09%
Umm Al Qaiwain General Investment Co	0.099	0.000	0.00%	0.56	6.88	4.14	36	29%	32%	0.00	0.00	8.3%	7.1%	0.099	0.063	0.09%
Securities House	0.099	0.001	1.22%	0.99	NM	0.00	45	-8%	89%	0.48	4.81	-7.9%	-7.4%	0.117	0.050	0.11%
KAMCO Investment	0.132	-0.001	-0.75%	0.76	6.58	0.00	45	-8%	79%	0.06	0.43	12.4%	5.3%	0.149	0.072	0.11%
First Investment	0.078	-0.001	-0.76%	0.74	NM	0.00	35	-12%	25%	0.28	3.53	-1.8%	-0.9%	0.095	0.047	0.09%
Inovest BSC Public	0.112	-0.005	-4.27%	0.00	NM	0.00	33	-6%	71%	0.23	1.97	-1.3%	-0.7%	0.134	0.055	0.08%
Coast Investment and Development	0.110	0.000	0.00%	1.05	NM	0.00	51	-8%	69%	0.49	4.42	-6.0%	-5.8%	0.127	0.050	0.13%
Al Madar Finance and Investment	0.104	-0.002	-1.89%	1.00	NM	0.00	22	-15%	14%	0.03	0.31	-1.4%	-0.9%	0.156	0.086	0.05%
Bayan Investment	0.050	0.000	0.20%	0.44	835.00	0.00	18	-12%	20%	0.00	0.06	0.1%	0.3%	0.065	0.032	0.04%
Al Manar Financing and Leasing	0.070	0.003	4.63%	0.70	NM	0.00	22	-9%	41%	0.02	0.27	-1.8%	-1.5%	0.085	0.042	0.05%
Manazel Holding	0.051	-0.001	-1.16%	1.08	24.29	0.00	22	-10%	61%	0.24	4.73	4.5%	1.5%	0.060	0.030	0.05%

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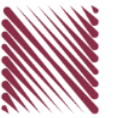


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	1.240	0.000	0.00%	6.16	33.32	0.81	310	0%	0%	0.00	0.00	20.1%	12.9%	1.240	1.200	0.76%
Advanced Technology	0.501	-0.022	-4.21%	1.17	11.64	2.87	75	-2%	-12%	0.00	0.00	10.5%	2.0%	0.600	0.401	0.18%
Yiaco Medical	0.448	0.000	0.00%	6.30	NM	0.00	8	1%	-47%	0.00	0.00	-50.3%	-2.3%	1.000	0.403	0.02%
Total Health Care - 3 Companies							393			0.00	0.00					0.96%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.956	0.008	0.84%	0.98	56.94	0.96	2,012	-3%	56%	2.83	2.95	2.2%	2.0%	1.090	0.569	4.93%
Human Soft Holding	3.245	0.025	0.78%	3.53	7.04	12.42	395	-3%	-15%	0.73	0.23	51.8%	36.9%	4.030	3.170	0.97%
ALAFCO Aviation Lease and Finance	0.229	-0.001	-0.43%	0.74	NM	0.00	218	-3%	6%	0.35	1.52	-4.7%	-1.0%	0.256	0.166	0.53%
Kuwait Cement	0.232	-0.001	-0.43%	0.84	NM	0.00	165	-9%	0%	0.01	0.06	-2.6%	-1.7%	0.266	0.215	0.41%
Gulf Cable and Electrical Industries	0.918	0.004	0.44%	0.93	32.28	5.47	192	-2%	22%	0.16	0.17	3.0%	2.7%	1.011	0.700	0.47%
Integrated Holding	0.377	0.001	0.27%	1.58	NM	0.00	95	1%	18%	0.86	2.26	0.0%	0.0%	0.399	0.310	0.23%
Kuwait Portland Cement	0.962	-0.017	-1.74%	1.30	13.05	4.09	96	-3%	23%	0.01	0.01	10.5%	8.3%	1.050	0.728	0.24%
Educational Holding Group	0.600	0.020	3.45%	2.91	15.72	0.85	90	-26%	26%	0.03	0.05	20.4%	18.3%	0.900	0.432	0.22%
United Projects for Aviation Services	0.273	-0.007	-2.50%	1.02	61.35	0.00	103	-7%	-6%	0.01	0.02	1.2%	0.6%	0.410	0.186	0.25%
Heavy Engineering Industries and Shipbuilding	0.455	0.003	0.66%	1.23	14.30	4.42	82	-5%	15%	0.16	0.35	8.8%	3.2%	0.524	0.381	0.20%
National Industries	0.190	-0.002	-1.04%	0.77	10.51	0.00	67	-11%	22%	0.01	0.05	7.6%	4.5%	0.218	0.150	0.16%
ACICO Industries	0.128	0.000	0.00%	0.57	4.90	0.00	42	-1%	42%	0.16	1.24	12.4%	2.2%	0.146	0.082	0.10%
Kuwait Company for Process Plant Constructi	0.500	0.010	2.04%	1.85	9.51	8.75	57	-8%	30%	0.00	0.00	19.8%	10.3%	0.629	0.315	0.14%
Ras Al Khaimah for White Cement and Constr	0.135	0.000	0.00%	1.10	29.58	3.03	68	-1%	108%	0.00	0.00	3.8%	3.0%	0.175	0.061	0.17%
Combined Group Contracting	0.335	-0.002	-0.59%	1.32	14.54	1.78	57	-8%	67%	0.10	0.28	9.4%	1.9%	0.399	0.178	0.14%
KGL Logistics	0.032	0.000	0.00%	0.25	NM	0.00	24	0%	13%	0.00	0.00	-1.8%	-1.1%	0.034	0.027	0.06%
Kuwait and Gulf Link Transport	0.064	0.000	-0.62%	0.46	NM	0.00	18	14%	22%	0.06	0.91	-33.5%	-7.3%	0.106	0.044	0.04%
Shuaiba Industrial	0.230	0.000	0.00%	1.27	20.12	4.35	23	6%	48%	0.00	0.00	#VALUE!	#VALUE!	0.230	0.145	0.06%
National Cleaning	0.059	0.000	0.51%	0.42	NM	0.00	14	-6%	11%	0.02	0.30	-5.7%	-1.8%	0.080	0.045	0.03%
Fujairah Cement Industries	0.049	0.000	0.00%	0.24	NM	0.00	18	-9%	44%	0.01	0.18	-13.1%	-6.7%	0.069	0.028	0.04%
Hilal Cement	0.141	0.000	0.00%	1.71	NM	0.00	7	-12%	73%	0.00	0.00	-17.5%	-10.9%	0.183	0.069	0.02%
Mubarrad Holding	0.106	-0.003	-2.75%	0.81	12.90	0.00	17	-10%	48%	0.17	1.59	6.5%	5.5%	0.130	0.057	0.04%
Specialities Group Holding	0.126	-0.003	-2.33%	0.66	103.28	0.00	20	-18%	61%	0.34	2.66	0.6%	0.9%	0.169	0.066	0.05%
National Ranges	0.039	0.000	0.00%	0.71	NM	0.00	11	0%	109%	0.00	0.00	-1.9%	-0.7%	0.043	0.018	0.03%
Salbookh Trading	0.045	-0.003	-6.89%	0.85	NM	0.00	5	-24%	18%	0.05	1.00	-23.8%	-15.0%	0.072	0.031	0.01%
Metal and Recycling	0.102	0.000	0.00%	1.24	NM	0.00	9	-7%	92%	0.00	0.00	-29.5%	-9.3%	0.196	0.036	0.02%
Equipment Holding	0.053	-0.005	-8.62%	0.80	NM	0.00	4	-10%	79%	0.09	1.58	-8.2%	-2.2%	0.079	0.025	0.01%
Jassim Transport & Stevedoring	0.396	0.006	1.54%	1.40	29.84	0.00	59	-2%	0%	0.01	0.12	4.7%	3.8%	0.450	0.384	0.15%

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Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.110	0.000	0.00%	1.48	4.85	0.00	315	21%	53%	0.05	0.05	29.9%	4.6%	1.200	0.508	0.77%
Al Ahleia Insurance	0.483	0.000	0.00%	0.83	7.71	4.93	105	-7%	8%	0.00	0.00	11.6%	4.2%	0.561	0.400	0.26%
Kuwait Insurance	0.387	0.003	0.78%	0.61	6.53	7.81	72	-3%	1%	0.03	0.08	10.1%	5.7%	0.459	0.360	0.18%
Kuwait Reinsurance	0.345	0.000	0.00%	1.23	14.21	1.34	75	-3%	78%	0.00	0.00	9.7%	3.2%	0.527	0.194	0.18%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.47	15.05	6.00	29	0%	0%	0.00	0.00	10.1%	1.9%	0.191	0.191	0.07%
Warba Insurance	0.148	-0.005	-3.27%	0.64	11.43	5.23	25	-7%	83%	0.03	0.20	6.1%	1.9%	0.176	0.072	0.06%
First Takaful Insurance	0.053	-0.003	-5.00%	0.71	NM	0.00	6	-6%	44%	0.00	0.01	-9.9%	-6.1%	0.081	0.029	0.01%
Wethaq Takaful Insurance	0.054	-0.002	-3.23%	0.49	26.55	0.00	6	31%	164%	0.02	0.30	1.8%	1.8%	0.102	0.019	0.01%
Total Insurance - 8 Companies							632			0.13	0.63					1.55%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.810	0.000	0.00%	2.11	18.62	7.90	79	-4%	-23%	0.00	0.00	11.0%	9.0%	1.166	0.709	0.19%
Independent Petroleum Group	0.600	0.010	1.69%	1.07	15.15	5.08	108	-2%	26%	0.00	0.00	7.2%	2.0%	0.669	0.447	0.27%
Burgan for Well Drilling Trading and Maintenanc	0.149	0.004	2.76%	0.52	15.73	2.01	35	-11%	-1%	0.06	0.42	3.3%	1.0%	0.213	0.080	0.09%
Energy House Holding	0.054	-0.001	-1.82%	1.98	NM	0.00	41	6%	90%	0.04	0.80	-9.9%	-3.9%	0.086	0.023	0.10%
Gulf Petroleum Investment	0.027	0.001	2.70%	0.37	NM	0.00	12	-10%	38%	0.13	4.92	-18.5%	-12.4%	0.031	0.018	0.03%
Senergy Holding	0.050	-0.001	-1.00%	0.99	NM	0.00	10	-3%	133%	0.01	0.25	-0.9%	-0.5%	0.063	0.017	0.02%
Total Energy - 6 Companies							285			0.25	6.39					0.70%

Real Estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.779	0.002	0.26%	1.78	17.24	0.73	913	-1%	26%	1.20	1.55	10.8%	5.2%	0.868	0.584	2.23%
Salhia Real Estate	0.525	0.001	0.19%	1.65	43.93	5.73	260	-9%	4%	0.25	0.48	3.6%	1.6%	0.607	0.418	0.64%
Commercial Real Estate	0.123	0.000	0.00%	0.74	14.12	2.39	219	-10%	9%	0.24	1.96	5.5%	3.3%	0.140	0.091	0.54%
National Real Estate	0.213	0.002	0.95%	0.65	1.41	0.00	321	0%	197%	2.41	11.23	58.4%	37.5%	0.242	0.069	0.79%
Tamdeen Real Estate	0.324	-0.004	-1.22%	0.67	19.03	0.00	130	-9%	20%	0.03	0.09	3.9%	1.1%	0.374	0.235	0.32%
Kuwait Real Estate	0.174	0.004	2.35%	1.23	25.97	0.00	160	0%	68%	0.58	3.37	4.8%	2.2%	0.193	0.092	0.39%
United Real Estate	0.077	0.000	0.00%	0.46	NM	0.00	83	-5%	64%	0.00	0.03	-4.7%	-1.5%	0.085	0.043	0.20%
First Dubai for Real Estate Development	0.071	0.001	1.43%	0.96	83.53	0.00	71	-13%	73%	0.09	1.23	1.1%	1.0%	0.088	0.038	0.17%
Al Mazaya Holding	0.074	0.002	2.64%	0.72	NM	0.00	47	-11%	29%	0.51	7.02	-4.5%	-1.3%	0.122	0.051	0.11%
Ajial Real Estate Entertainment	0.306	-0.001	-0.33%	0.46	17.99	0.00	59	4%	67%	0.05	0.16	2.6%	2.1%	0.345	0.155	0.14%
Injazzat Real Estate Development	0.105	0.004	3.96%	0.65	95.45	0.00	34	9%	41%	0.01	0.07	0.7%	0.4%	0.113	0.067	0.08%
Munshaat Real Estate Projects	0.069	0.004	5.38%	2.98	NM	0.00	22	-6%	-3%	0.00	0.01	-112.7%	-24.7%	0.121	0.045	0.05%
Aayan Real Estate	0.089	0.000	0.22%	0.63	NM	0.00	37	-8%	54%	0.11	1.21	-17.0%	-11.4%	0.116	0.054	0.09%
Al Argan International Real Estate	0.112	0.005	4.67%	0.37	NM	0.00	29	2%	2%	0.00	0.00	-4.9%	-1.7%	0.124	0.091	0.07%
Al-Enmaa Real Estate	0.078	0.000	-0.39%	0.79	100.78	0.00	35	-5%	61%	0.09	1.18	0.8%	0.5%	0.091	0.045	0.09%
Ream Real Estate	0.090	0.000	0.00%	1.02	NM	0.00	10	0%	0%	0.00	0.00	-44.6%	-21.4%	0.090	0.090	0.02%
Arkan Al Kuwait Real Estate	0.140	0.006	4.48%	1.02	21.02	4.48	35	1%	65%	0.00	0.00	4.9%	2.0%	0.152	0.080	0.09%
Kuwait Business Town Real Estate	0.088	0.002	2.22%	0.87	NM	0.00	55	-8%	123%	0.03	0.35	-5.3%	-3.6%	0.104	0.038	0.13%
Dalqan Real Estate	0.244	0.010	4.27%	2.19	321.05	0.00	15	-9%	-11%	0.00	0.02	0.7%	0.7%	0.318	0.198	0.04%
Sokouk Holding	0.031	0.000	1.29%	0.76	NM	0.00	18	-7%	35%	0.03	1.02	-29.6%	-15.3%	0.038	0.022	0.04%
Tijara and Realestate Investment	0.060	0.000	0.50%	0.56	18.37	0.00	22	-8%	43%	0.09	1.56	3.1%	1.6%	0.073	0.039	0.05%
Al-Arabiya Real Estate	0.045	0.002	3.73%	0.43	15.61	0.00	22	-11%	73%	0.03	0.61	2.8%	1.0%	0.052	0.024	0.06%
Aqar Real Estate Investments	0.077	-0.001	-0.90%	0.62	84.73	1.29	16	-16%	31%	0.03	0.34	0.7%	0.6%	0.098	0.058	0.04%
Mashaer Holding	0.076	0.006	8.73%	0.80	NM	0.00	13	-3%	30%	0.02	0.32	-13.5%	-9.9%	0.086	0.055	0.03%
Investors Holding Group	0.015	0.000	1.40%	0.72	NM	0.00	9	-6%	-17%	0.12	8.22	-97.4%	-52.4%	0.020	0.013	0.02%
Dar Al Thuraya Real Estate	0.099	0.000	0.00%	0.91	37.42	0.00	14	3%	56%	0.00	0.00	2.4%	2.0%	0.128	0.046	0.04%
Osos Holding Group	0.111	-0.004	-3.48%	1.00	15.16	6.09	12	-8%	23%	0.10	0.90	6.6%	4.2%	0.131	0.082	0.03%
Al Massaleh Real Estate	0.053	0.003	6.65%	0.65	NM	0.00	12	-2%	55%	0.00	0.00	-10.1%	-4.0%	0.085	0.028	0.03%
Kuwait Remal Real Estate	0.018	0.000	-2.19%	0.70	NM	0.00	5	-17%	-11%	0.01	0.48	-33.1%	-8.7%	0.028	0.016	0.01%
Kuwait Real Estate Holding	0.048	0.000	-0.62%	0.77	8.91	0.00	9	-9%	93%	0.06	1.23	10.4%	3.1%	0.059	0.023	0.02%
Taameer Real Estate Investment	0.044	0.003	7.58%	0.62	6.81	0.00	10	7%	120%	0.11	2.49	9.6%	7.9%	0.054	0.018	0.02%
Sanam Real Estate	0.090	0.013	17.08%	1.16	1,122.50	0.00	11	21%	160%	0.04	0.45	0.1%	0.1%	0.094	0.028	0.03%
Mena Real Estate	0.050	-0.007	-12.17%	0.43	NM	0.00	7	-45%	79%	1.53	29.87	-4.9%	-3.6%	0.105	0.025	0.02%
Al Masaken International Real Estate Develop	0.048	0.003	6.50%	0.74	NM	0.00	5	1%	92%	0.05	1.00	-35.5%	-13.6%	0.069	0.023	0.01%
Real Estate Trade Centers	0.086	-0.001	-0.58%	0.48	NM	0.00	12	-26%	210%	0.00	0.02	-0.6%	-0.5%	0.123	0.026	0.03%
Ajwan Gulf Real Estate	0.011	0.000	0.00%	20.17	NM	0.00	2	0%	0%	0.00	0.00	-21.5%	-14.7%	0.011	0.011	0.01%
Al Mudon International Real Estate	0.021	0.000	0.00%	0.17	NM	0.00	2	0%	14%	0.00	0.00	-0.4%	-0.4%	0.027	0.018	0.01%
Land United Real Estate	0.100	-0.004	-3.85%	0.85	NM	0.00	15	-21%	0%	0.28	2.70	-2.1%	-0.7%	0.200	0.095	0.04%

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Real estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.779	0.002	0.26%	1.78	17.24	0.73	913	-1%	26%	1.20	1.55	10.8%	5.2%	0.868	0.584	2.23%
Salhia Real Estate	0.525	0.001	0.19%	1.65	43.93	5.73	260	-9%	4%	0.25	0.48	3.6%	1.6%	0.607	0.418	0.64%
Commercial Real Estate	0.123	0.000	0.00%	0.74	14.12	2.39	219	-10%	9%	0.24	1.96	5.5%	3.3%	0.140	0.091	0.54%
National Real Estate	0.213	0.002	0.95%	0.65	1.41	0.00	321	0%	197%	2.41	11.23	58.4%	37.5%	0.242	0.069	0.79%
Tamdeen Real Estate	0.324	-0.004	-1.22%	0.67	19.03	0.00	130	-9%	20%	0.03	0.09	3.9%	1.1%	0.374	0.235	0.32%
Kuwait Real Estate	0.174	0.004	2.35%	1.23	25.97	0.00	160	0%	68%	0.58	3.37	4.8%	2.2%	0.193	0.092	0.39%
United Real Estate	0.077	0.000	0.00%	0.46	NM	0.00	83	-5%	64%	0.00	0.03	-4.7%	-1.5%	0.085	0.043	0.20%
First Dubai for Real Estate Development	0.071	0.001	1.43%	0.96	83.53	0.00	71	-13%	73%	0.09	1.23	1.1%	1.0%	0.088	0.038	0.17%
Al Mazaya Holding	0.074	0.002	2.64%	0.72	NM	0.00	47	-11%	29%	0.51	7.02	-4.5%	-1.3%	0.122	0.051	0.11%
Ajial Real Estate Entertainment	0.306	-0.001	-0.33%	0.46	17.99	0.00	59	4%	67%	0.05	0.16	2.6%	2.1%	0.345	0.155	0.14%
Injazzat Real Estate Development	0.105	0.004	3.96%	0.65	95.45	0.00	34	9%	41%	0.01	0.07	0.7%	0.4%	0.113	0.067	0.08%
Munshaat Real Estate Projects	0.069	0.004	5.38%	2.98	NM	0.00	22	-6%	-3%	0.00	0.01	-112.7%	-24.7%	0.121	0.045	0.05%
Aayan Real Estate	0.089	0.000	0.22%	0.63	NM	0.00	37	-8%	54%	0.11	1.21	-17.0%	-11.4%	0.116	0.054	0.09%
Al Argan International Real Estate	0.112	0.005	4.67%	0.37	NM	0.00	29	2%	2%	0.00	0.00	-4.9%	-1.7%	0.124	0.091	0.07%
Al-Enmaa Real Estate	0.078	0.000	-0.39%	0.79	100.78	0.00	35	-5%	61%	0.09	1.18	0.8%	0.5%	0.091	0.045	0.09%
Ream Real Estate	0.090	0.000	0.00%	1.02	NM	0.00	10	0%	0%	0.00	0.00	-44.6%	-21.4%	0.090	0.090	0.02%
Arkan Al Kuwait Real Estate	0.140	0.006	4.48%	1.02	21.02	4.48	35	1%	65%	0.00	0.00	4.9%	2.0%	0.152	0.080	0.09%
Kuwait Business Town Real Estate	0.088	0.002	2.22%	0.87	NM	0.00	55	-8%	123%	0.03	0.35	-5.3%	-3.6%	0.104	0.038	0.13%
Dalqan Real Estate	0.244	0.010	4.27%	2.19	321.05	0.00	15	-9%	-11%	0.00	0.02	0.7%	0.7%	0.318	0.198	0.04%
Sokouk Holding	0.031	0.000	1.29%	0.76	NM	0.00	18	-7%	35%	0.03	1.02	-29.6%	-15.3%	0.038	0.022	0.04%
Tijara and Realestate Investment	0.060	0.000	0.50%	0.56	18.37	0.00	22	-8%	43%	0.09	1.56	3.1%	1.6%	0.073	0.039	0.05%
Al-Arabiya Real Estate	0.045	0.002	3.73%	0.43	15.61	0.00	22	-11%	73%	0.03	0.61	2.8%	1.0%	0.052	0.024	0.06%
Aqar Real Estate Investments	0.077	-0.001	-0.90%	0.62	84.73	1.29	16	-16%	31%	0.03	0.34	0.7%	0.6%	0.098	0.058	0.04%
Mashaer Holding	0.076	0.006	8.73%	0.80	NM	0.00	13	-3%	30%	0.02	0.32	-13.5%	-9.9%	0.086	0.055	0.03%
Investors Holding Group	0.015	0.000	1.40%	0.72	NM	0.00	9	-6%	-17%	0.12	8.22	-97.4%	-52.4%	0.020	0.013	0.02%
Dar Al Thuraya Real Estate	0.099	0.000	0.00%	0.91	37.42	0.00	14	3%	56%	0.00	0.00	2.4%	2.0%	0.128	0.046	0.04%
Osos Holding Group	0.111	-0.004	-3.48%	1.00	15.16	6.09	12	-8%	23%	0.10	0.90	6.6%	4.2%	0.131	0.082	0.03%
Al Massaleh Real Estate	0.053	0.003	6.65%	0.65	NM	0.00	12	-2%	55%	0.00	0.00	-10.1%	-4.0%	0.085	0.028	0.03%
Kuwait Remal Real Estate	0.018	0.000	-2.19%	0.70	NM	0.00	5	-17%	-11%	0.01	0.48	-33.1%	-8.7%	0.028	0.016	0.01%
Kuwait Real Estate Holding	0.048	0.000	-0.62%	0.77	8.91	0.00	9	-9%	93%	0.06	1.23	10.4%	3.1%	0.059	0.023	0.02%
Taameer Real Estate Investment	0.044	0.003	7.58%	0.62	6.81	0.00	10	7%	120%	0.11	2.49	9.6%	7.9%	0.054	0.018	0.02%
Sanam Real Estate	0.090	0.013	17.08%	1.16	1,122.50	0.00	11	21%	160%	0.04	0.45	0.1%	0.1%	0.094	0.028	0.03%
Mena Real Estate	0.050	-0.007	-12.17%	0.43	NM	0.00	7	-45%	79%	1.53	29.87	-4.9%	-3.6%	0.105	0.025	0.02%
Al Masaken International Real Estate Developr	0.048	0.003	6.50%	0.74	NM	0.00	5	1%	92%	0.05	1.00	-35.5%	-13.6%	0.069	0.023	0.01%
Real Estate Trade Centers	0.086	-0.001	-0.58%	0.48	NM	0.00	12	-26%	210%	0.00	0.02	-0.6%	-0.5%	0.123	0.026	0.03%
Ajwan Gulf Real Estate	0.011	0.000	0.00%	20.17	NM	0.00	2	0%	0%	0.00	0.00	-21.5%	-14.7%	0.011	0.011	0.01%
Al Mudon International Real Estate	0.021	0.000	0.00%	0.17	NM	0.00	2	0%	14%	0.00	0.00	-0.4%	-0.4%	0.027	0.018	0.01%
Land United Real Estate	0.100	-0.004	-3.85%	0.85	NM	0.00	15	-21%	0%	0.28	2.70	-2.1%	-0.7%	0.200	0.095	0.04%
Total Real Estate - 37 Companies							2,750			8.10	81.16					6.74%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.107	0.001	0.94%	0.92	NM	0.00	11	1%	55%	0.00	0.00	-7.4%	-6.4%	0.122	0.068	0.03%
Total Technology - 1 Companies				0.92	NM	0.0%	11			0.00	0.00	-7.42%	-6.45%			0.03%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.586	0.003	0.51%	2.13	13.44	4.55	2,536	-2%	-3%	1.66	2.83	15.3%	4.2%	0.641	0.579	6.21%
Kuwait Telecommunications	0.849	-0.006	-0.70%	1.96	14.92	7.02	424	-2%	0%	0.11	0.13	13.1%	7.1%	0.970	0.822	1.04%
National Mobile Telecommunications	0.649	-0.003	-0.46%	0.61	29.72	2.30	325	-3%	4%	0.10	0.16	2.0%	1.4%	0.711	0.610	0.80%
AAN Digital Services	0.018	0.000	1.69%	0.67	NM	0.00	16	4%	45%	0.16	8.77	-2.3%	-1.9%	0.020	0.011	0.04%
Hayat Communications	0.107	0.001	0.94%	0.91	152.86	0.00	10	11%	91%	0.01	0.05	0.6%	0.4%	0.124	0.047	0.02%
Telecom - 5 Companies							3,310			2.03	11.93					8.11%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Az-Zour Al-Oula Power & Water	0.235	0.001	0.43%	4.17	19.97	5.13	259	-1%	-16%	0.20	0.86	29.1%	2.5%	0.330	0.220	0.63%
Total Utilities - 1 Companies							259			0.20	0.86					0.63%

Total Market 167 Companies				1.70	36.72	2.10	40,833			56.08	294.41					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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